

2015 MTA Awards Winners and Finalists

MTA Practice Awards

TRUST AND ADVOCACY NATIONAL PRACTICE AWARDS	
Most Trusted Practice - National Winner and Finalists	Most Recommended Practice - National Winner and Finalists
Winner: Wealth Fusion	Winner: Hillross Fairy Meadow
Finalists: SAM Group & Key Choice Financial Solutions	Finalists: Mr Insurance & Wealth Fusion

TRUST AND ADVOCACY STATE PRACTICE AWARDS	
Most Trusted Practice - State Winners	Most Recommended Practice - State Winners
NSW/ACT	NSW/ACT
Winner: SAM Group	Winner: Hillross Fairy Meadow
QLD/NT	QLD/NT
Winner: Mr Insurance	Winner: Mr Insurance
SA	SA
Winner: Wealth Fusion	Winner: Wealth Fusion
VIC/TAS	VIC/TAS
Winner: AHS Financial	Winner: AHS Financial
WA	WA
Winner: Key Choice Financial Solutions	Winner: Key Choice Financial Solutions

SERVICE & PERFORMANCE NATIONAL PRACTICE AWARDS
Client Service - National Winner and Finalists
Winner: SAM Group
Finalists: Wealth Fusion & Affinity Financial Planning Australia
New Client Engagement - National Winner and Finalists
Winner: Mr Insurance
Finalists: Browell's Financial Solutions & SAM Group
Fees and Value - National Winner and Finalists
Winner: SAM Group
Finalists: Mr Insurance & Wealth Fusion

MTA Adviser Awards

TRUST AND ADVOCACY NATIONAL ADVISER AWARDS	
Most Trusted Adviser - National Winner and Finalists	Most Recommended Adviser - National Winner and Finalists
Winner: Greg Lourens (SAM Group)	Winner: David Reed (The Retirement Advice Centre)
Finalists: Debbie Hudson (Wealth Fusion) & Andrew Hollow (AHS Financial)	Finalists: Katherine Hann (Affinity Financial Planning) & Andrew Hollow (AHS Financial)

TRUST AND ADVOCACY STATE ADVISER AWARDS	
Most Trusted Adviser - State Winners	Most Recommended Adviser - State Winners
NSW/ACT	NSW/ACT
Winner: Greg Lourens (SAM Group)	Winner: David Reed (The Retirement Advice Centre)
QLD/NT	QLD/NT
Winner: PJ Byrne (Mr Insurance)	Winner: Troy Theobald (Robina Financial Solutions)
SA	SA
Winner: Debbie Hudson (Wealth Fusion)	Winner: Katherine Hann (Affinity Financial Planning)
VIC/TAS	VIC/TAS
Winner: Andrew Hollow (AHS Financial)	Winner: Andrew Hollow (AHS Financial)
WA	WA
Winner: Samantha Hamilton (Key Choice Financial Solutions)	Winner: Samantha Hamilton (Key Choice Financial Solutions)

TECHNICAL AND INTERPERSONAL NATIONAL ADVISER AWARDS
Communication and Interpersonal Relationships - National Winner and Finalists
Winner: Greg Lourens (SAM Group)
Finalists: Vince Dore (Delphi Financial Management) & Katherine Hann (Affinity Financial Planning)
Technical Expertise - National Winner and Finalists
Winner: Greg Lourens (SAM Group)
Finalists: PJ Byrne (Mr Insurance) & David Reed (The Retirement Advice Centre)

This awards series, builds on the Beddoes Institute Most Trusted Advisers Network. The Network is made free of charge to consumers via the website (www.mosttrustedadvisers.com) and app (www.app.mosttrustedadvisers.com) - also available on the Apple App Store. Advisers cannot pay to join the Most Trusted Network and are only invited to join after their clients have provided performance ratings through participation in the Beddoes Institute's Client Experience Survey.

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64 Media

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