

AIG Life Financial Evidence

Disability Income - Indemnity

(1) Employed Persons			(2) Self Employed Persons		
Occupation Class	^ Employed	Financial Evidence	Occupation Class	Self Employed	Financial Evidence
AAA	\$15,001	<ul style="list-style-type: none"> Income Tax Returns and Notice of Assessments for the last 2 years Statement of Assets & Liabilities (held personally or in Trust), from the insured's Accountant must also be submitted 	AAA	\$15,001	<ul style="list-style-type: none"> Profit & Loss statements for the Business or practice (including any Trusts if applicable) for last 2 years Income Tax returns & Notice of Assessments for the insured and all business entities for last 2 years Statement of Assets & Liabilities (held personally or in Trust), from the insured's Accountant must also be submitted
AA	\$15,001		AA	\$15,001	
A	\$15,001		A	\$15,001	
B	\$15,001		B	\$15,001	
C	\$15,001		C	\$15,001	
D	* Nil	* Nil	D	* Nil	* Nil
E	* Nil		E	* Nil	

Revised 15/08/2008

Financial evidence must be provided for all applications where the proposed monthly benefit reaches or exceeds the levels shown in the table above.

* Maximum cover for class D is \$15,000/month and class E is \$10,000/month.

^ Employed person refers to employees with no ownership interest in the organization by whom he/she is employed.

Important Notes:

- Financial evidence is based on total cover with all companies.
- Where Disability Income and Business Expenses combined **exceeds** \$20,000/month, Profit & Loss Statements for the last 2 years is required.
- Profit & Loss statement submitted should include the Trading Account and the Accountants Notes to and forming part of the Accounts. Business Income Tax returns must also be submitted in addition to the Insured's individual Income Tax Returns.



AIG Life is the trading name of American International Assurance Company (Australia) Limited
ABN 79 004 837 861 AFSL 230043.
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